## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**Under the Securities Exchange Act of 1934** (Amendment No. 2)\*

# NEUROPACE, INC. (Name of Issuer)

**Common Stock** (Title of Class of Securities)

> 641288105 (CUSIP Number)

December 31, 2022 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed: ☐ Rule 13d-1(b) ⊠ Rule 13d-1(c) ☐ Rule 13d-1(d)

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS				
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Soleus Private Equity Fund I, L.P.				
2			PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
-	CHECK III		THOTAINE BOXII TIMEMBER OF IT GROOF (SEE INSTRUCTIONS)		
		) 🗆			
3	SEC USE O	NLY			
4	CITIZENCI	IID (	OR PLACE OF ORGANIZATION		
4	CITIZENSH	ur (	OR PLACE OF ORGANIZATION		
	Delaware				
',		5	SOLE VOTING POWER		
N	UMBER OF	6	0 SHARED VOTING POWER		
BE	SHARES NEFICIALLY	-	SHARED VOID OF THE SHARED VOID O		
	OWNED BY		592,186 (1)		
EACH		7	SOLE DISPOSITIVE POWER		
REPORTING PERSON			0		
WITH:		8	SHARED DISPOSITIVE POWER		
		Ü			
			592,186 (1)		
9	AGGREGAT	ΓE A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	592,186 (1)				
10			AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	PERCENT (	JF (	LASS REPRESENTED BY AMOUNT IN ROW (9)		
	2.4% (2)				
12					
	DNI				
	PN				

- (1) The shares are owned directly by Soleus Private Equity Fund I, L.P. ("Soleus PE"). Soleus Private Equity GP I, LLC ("Soleus GP") is the sole general partner of Soleus PE. Soleus GP holds voting and dispositive power over the shares held by Soleus PE. Soleus PE GP I, LLC is the sole manager of Soleus GP. Mr. Guy Levy is the sole managing member of Soleus PE GP I, LLC. Each of Mr. Guy Levy, Soleus PE GP I, LLC and Soleus GP disclaims beneficial ownership of these securities held by Soleus PE and this report shall not be deemed an admission that they are the beneficial owners of such securities for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or for any other purpose, except to the extent of their respective pecuniary interests therein.
- This percentage is calculated based upon 24,903,146 shares of common stock outstanding of NeuroPace, Inc. (the "Issuer") as of November 4, 2022, as set forth on the cover of the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2022, which was filed with the Securities and Exchange Commission (the "SEC") on November 8, 2022 (the "Form 10-Q").

1	NAMES OF	DFI	PORTING PERSONS		
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	I.R.S. IDENTIFICATION NOS. OF ABOVE TERSONS (ENTITIES ONLT)				
	Soleus Privat	e Eg	uity GP I, LLC		
2			PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
			,		
	(a) □ (b	) 🗆			
3	SEC USE O	NLY			
4	CITIZENSH	IP (	OR PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	6	SHARED VOTING POWER		
	NEFICIALLY				
(	OWNED BY		592,186 (1)		
EACH		7	SOLE DISPOSITIVE POWER		
REPORTING					
PERSON WITH:			0		
WIIH;		8	SHARED DISPOSITIVE POWER		
	Lacoprati		592,186 (1)		
9	AGGREGA	IE A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	592,186 (1)				
10			AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (5) EXCLUDES CENTAIN SHARES (SEE INSTRUCTIONS)				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	2.4% (2)				
12	TYPE OF R	EPC	ORTING PERSON (SEE INSTRUCTIONS)		
	OO				

- (1) The shares of common stock reported in this row are owned directly by Soleus PE. Soleus GP is the sole general partner of Soleus PE. Soleus GP holds voting and dispositive power over the shares held by Soleus PE. Soleus PE GP I, LLC is the sole manager of Soleus GP. Mr. Guy Levy is the sole managing member of Soleus PE GP I, LLC.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

1	NAMES OF	REI	PORTING PERSONS		
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
2	Soleus PE GE		PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
Z	CHECK IH	L A	PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
	(a) 🗆 (b	) 🗆			
3	SEC USE OF	NLY			
4	CITIZENSH	IP (	OR PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
N	UMBER OF	_	0		
	SHARES	6	SHARED VOTING POWER		
	NEFICIALLY DWNED BY		592,186 (1)		
EACH		7	SOLE DISPOSITIVE POWER		
REPORTING					
PERSON			0		
WITH:		8	SHARED DISPOSITIVE POWER		
			592,186 (1)		
9	AGGREGAT	rif A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	HOGHLOA		DESCRIPTION OF THE BY BIOM AND ONTHING I BROOM		
	592,186 (1)				
10 CHECK IF THE AG		ГHЕ	AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		
11	=				
	2.4% (2)				
12	TYPE OF R	EPO	ORTING PERSON (SEE INSTRUCTIONS)		
	OO				

- (1) The shares of common stock reported in this row are owned directly by Soleus PE. Soleus GP is the sole general partner of Soleus PE. Soleus GP holds voting and dispositive power over the shares held by Soleus PE. Soleus PE GP I, LLC is the sole manager of Soleus GP. Mr. Guy Levy is the sole managing member of Soleus PE GP I, LLC.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

1					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Soleus Capital Master Fund, L.P.				
2	СНЕСК ТН	E A	PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
	(a) □ (b	) 🗆			
3	SEC USE O	NLY			
4	CITIZENSH	TP (	OR PLACE OF ORGANIZATION		
	CITIZENSII	111 (	OR I LACE OF ORGANIZATION		
	Cayman Islan				
		5	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	6	SHARED VOTING POWER		
	NEFICIALLY OWNED BY		1,776,817 (1)		
EACH		7	SOLE DISPOSITIVE POWER		
REPORTING PERSON			0		
WITH:		8	SHARED DISPOSITIVE POWER		
9	AGGREGAT	FE. A	1,776,817 (1) AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	HOURLON	··	ENDONY DEVELOPED OF THE PROPERTY OF THE ONLY		
10	1,776,817 (1)				
10	10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	7.1% (2)				
12		EPO	ORTING PERSON (SEE INSTRUCTIONS)		
	FI				

- (1) The shares of common stock reported in this row are held by Soleus Capital Master Fund, L.P. ("Master Fund"). Soleus Capital, LLC is the sole general partner of Master Fund and thus holds voting and dispositive power over the shares held by Master Fund. Soleus Capital Group, LLC is the sole managing member of Soleus Capital, LLC. Mr. Guy Levy is the sole managing member of Soleus Capital Group, LLC. Each of Soleus Capital Group, LLC, Soleus Capital, LLC and Mr. Guy Levy disclaims beneficial ownership of these securities held by Master Fund and this report shall not be deemed an admission that they are the beneficial owners of such securities for purposes of Section 13(d) of the Exchange Act, or for any other purpose, except to the extent of their respective pecuniary interests therein.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

1					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Soleus Capita				
2	CHECK TH	E A	PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
		) 🗆			
3	SEC USE OF	NLY			
4	CITIZENSH	IP (	OR PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
Ν	UMBER OF		0		
	SHARES	6	SHARED VOTING POWER		
BE	NEFICIALLY				
(	OWNED BY		1,776,817 (1)		
EACH		7	SOLE DISPOSITIVE POWER		
R	EPORTING				
PERSON			0		
WITH:		8	SHARED DISPOSITIVE POWER		
			1,776,817 (1)		
9	AGGREGAT	ΓE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,776,817 (1)				
10	10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
	7.1% (2)				
12	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
	OO				

- (1) The shares of common stock reported in this row are held by Master Fund. Soleus Capital, LLC is the sole general partner of Master Fund and thus holds voting and dispositive power over the shares held by Master Fund. Soleus Capital Group, LLC is the sole managing member of Soleus Capital, LLC. Mr. Guy Levy is the sole managing member of Soleus Capital Group, LLC.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

1					
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Soleus Capital Group, LLC				
2			PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
		) 🗆			
3	SEC USE OF	NLY			
	CHERENCH	TD (	OR BY A CE OF OR CANUTATION		
4	CITIZENSH	IIP (	OR PLACE OF ORGANIZATION		
	Delaware				
		5	SOLE VOTING POWER		
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	SHARES	6	SHARED VOTING POWER		
	NEFICIALLY OWNED BY		1,776,817 (1)		
	EACH	7	SOLE DISPOSITIVE POWER		
REPORTING		-			
PERSON			0		
WITH:		8	SHARED DISPOSITIVE POWER		
			1.77(.017.(1)		
9	AGGREGAT	rie A	1,776,817 (1) MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	HOOKLOA	LLA	ENGLIS DELIBITION OF THE DITTE OF THE ORIGINATION OF THE ORIGINAL		
	1,776,817 (1)				
10	10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	TERCENT OF CLASS REFRESENTED DT AMOUNT IN KOW (9)				
	7.1% (2)				
12		EPO	ORTING PERSON (SEE INSTRUCTIONS)		
	OO				

- (1) The shares of common stock reported in this row are held by Master Fund. Soleus Capital, LLC is the sole general partner of Master Fund and thus holds voting and dispositive power over the shares held by Master Fund. Soleus Capital Group, LLC is the sole managing member of Soleus Capital, LLC.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

1	NAMES OF	REI	PORTING PERSONS		
	I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)				
	Guy Levy				
2		E A	PPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
		_			
3	(a) $\Box$ (b	) $\square$			
3	SEC USE OF	, TLI			
4	CITIZENSH	IIP (	OR PLACE OF ORGANIZATION		
	United States				
	Office States	5	SOLE VOTING POWER		
N	UMBER OF		0		
ВE	SHARES NEFICIALLY	6	SHARED VOTING POWER		
	OWNED BY		2,369,003 (1)		
_	EACH	7	SOLE DISPOSITIVE POWER		
REPORTING PERSON					
WITH:		8	SHARED DISPOSITIVE POWER		
0	A CORECAS		2,369,003 (1)		
9	AGGKEGA	LE A	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
2,369,003 (1)					
10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)		E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11					
	0.507 (0)				
12	9.5% (2) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				
12	TILLOFK	LI C	ATTING I EROOM (DEE ENDING)		
	IN				

- (1) 592,186 of the shares of common stock reported in this row are held directly by Soleus PE and 1,776,817 of the shares of common stock reported in this row are held directly by Master Fund. Soleus GP is the sole general partner of Soleus PE, Soleus PE GP I, LLC is the sole manager of Soleus GP, and Mr. Guy Levy is the sole managing member of Soleus PE GP I, LLC. Soleus Capital, LLC is the sole general partner of Master Fund, Soleus Capital Group, LLC is the sole managing member of Soleus Capital, LLC, and Mr. Guy Levy is the sole managing member of Soleus Capital Group, LLC. Mr. Guy Levy disclaims beneficial ownership of these securities held by Soleus PE and Master Fund, and this report shall not be deemed an admission that he is the beneficial owner of such securities for purposes of Section 13(d) of the Exchange Act, or for any other purpose, except to the extent of his pecuniary interest therein.
- (2) This percentage is calculated based upon 24,903,146 shares of common stock outstanding of the Issuer as of November 4, 2022, as set forth on the front cover of the Form 10-Q.

#### Item 1.

#### (a) Name of Issuer

NeuroPace, Inc.

#### (b) Address of Issuer's Principal Executive Offices

455 N. Bernardo Avenue Mountain View, CA 94043

#### Item 2.

#### (a) Name of Person(s) Filing

Soleus Private Equity GP I, LLC Soleus Private Equity Fund I, L.P. Soleus PE GP I, LLC Soleus Capital Master Fund, L.P. Soleus Capital, LLC Soleus Capital Group, LLC Guy Levy

## (b) Address of Principal Business Office or, if none, Residence

Soleus Private Equity GP I, LLC 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Soleus Private Equity Fund I, L.P. 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Soleus PE GP I, LLC 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Soleus Capital Master Fund, L.P. 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Soleus Capital, LLC 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Soleus Capital Group, LLC 104 Field Point Road, 2<sup>nd</sup> Floor Greenwich, CT 06830

Guy Levy c/o Soleus Capital Management, L.P 104 Field Point Road, 2nd Floor Greenwich, CT 06830

	(c)	(	Citizenship
			Soleus Private Equity GP I, LLC – Delaware
			Soleus Private Equity Fund I, L.P. – Delaware
			Soleus PE GP I, LLC – Delaware
			Soleus Capital Master Fund, L.P. – Cayman Islands Soleus Capital, LLC – Delaware
			Soleus Capital, LLC – Delaware Soleus Capital Group, LLC – Delaware
			Guy Levy – United States
	(d)	,	Title of Class of Securities
		(	Common Stock
	(e)	(	CUSIP Number
		(	641288105
Item	3. If	f this	s statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:
	(a)		Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
	(b)		Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
	(c)		Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. □78c).
	(d)		Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
	(e)		An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
	(f)		An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
	(g)		A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);
	(h)		A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
	(i)		A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(k)  $\square$  Group, in accordance with §240.13d-1(b)(1)(ii)(K). If filling as a non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J), please

## Item 4. Ownership.

Reference is made to Items 5 - 11 on the preceding pages of this Schedule 13G.

(j)  $\square$  A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J).

specify the type of institution:

As of December 31, 2022, Master Fund and Soleus PE (collectively, the "Funds") collectively hold an aggregate of 2,369,003 common shares (the "Shares") of the Issuer.

As the general partner of Soleus PE, Soleus GP may be deemed to have shared power to vote or direct the vote and to dispose or to direct the disposition of the Shares held by Soleus PE. As the sole manager of Soleus GP, Soleus PE GP I, LLC may be deemed to have shared power to vote or to direct the vote and to dispose or direct the disposition of the Shares held by Soleus PE. As the sole managing member of Soleus PE GP I, LLC, Mr. Guy Levy may be deemed to have shared power to vote or direct the vote and to dispose or to direct the disposition of the Shares held by Soleus PE.

As the general partner of Master Fund, Soleus Capital, LLC may be deemed to have shared power to vote or direct the vote and to dispose or to direct the disposition of the Shares held by Master Fund. As the sole managing member of Soleus Capital, LLC, Soleus Capital Group, LLC may be deemed to have shared power to vote or to direct the vote and to dispose or direct the disposition of the Shares held by Master Fund. As the sole managing member of Soleus Capital Group, LLC, Mr. Guy Levy may be deemed to have shared power to vote or direct the vote and to dispose or to direct the disposition of the Shares held by Master Fund.

Neither the filing of this Schedule 13G nor any of its contents shall be deemed to constitute an admission that Mr. Levy, Soleus PE GP I, LLC, Soleus GP, Soleus Capital, LLC or Soleus Capital Group, LLC is the beneficial owner of the Common Stock referred to herein for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, or for any other purpose, except to the extent of their respective pecuniary interest therein, and such beneficial ownership is expressly disclaimed.

#### Item 5. Ownership of Five Percent or Less of a Class

Not applicable.

## Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

## Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company Not applicable.

#### Item 8. Identification and Classification of Members of the Group

Not applicable.

#### Item 9. Notice of Dissolution of Group

Not applicable.

## Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose, or with the effect, of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2023 Soleus Private Equity Fund I, L.P.

Date: February 14, 2023

Date: February 14, 2023

Date: February 14, 2023

By: Soleus Private Equity GP I, LLC, its General Partner

By: Soleus PE GP I, LLC, its Manager

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

Soleus Private Equity GP I, LLC

By: Soleus PE GP I, LLC, its Manager

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

Soleus PE GP I, LLC

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

Soleus Capital Master Fund, L.P.

By: Soleus Capital, LLC, its General Partner

By: Soleus Capital Group, LLC, its Managing Manager

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

**Date**: February 14, 2023 Soleus Capital, LLC

By: Soleus Capital Group, LLC, its Managing Manager

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

**Date**: February 14, 2023 Soleus Capital Group, LLC

By: /s/ Guy Levy

Name: Guy Levy

Title: Managing Member

**Date**: February 14, 2023 /s/ Guy Levy

Name: Guy Levy

#### **Footnotes:**

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)